

### PERSONAL INFORMATION

Patient's First Name: \_\_\_\_\_

Patient's Last Name: \_\_\_\_\_

Address: Street: \_\_\_\_\_ City: \_\_\_\_\_

Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Tel: (\_\_\_\_) - \_\_\_\_ - \_\_\_\_ Work: (\_\_\_\_) - \_\_\_\_ - \_\_\_\_

Cell: (\_\_\_\_) - \_\_\_\_ - \_\_\_\_ Would you like text reminders? \_\_\_\_\_

Email: \_\_\_\_\_

Date of Birth: Day: \_\_\_\_\_ Month: \_\_\_\_\_ Year: \_\_\_\_\_

Place of Birth: \_\_\_\_\_

Social Insurance Number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ **AND/OR**

Health Card Number: \_\_\_\_\_

### EMPLOYMENT INFORMATION

Employer Name: \_\_\_\_\_

Occupation: \_\_\_\_\_

Address: \_\_\_\_\_

### BENEFIT INFORMATION:

#### PRIMARY:

Name of Insured: \_\_\_\_\_

Insured's Date of Birth: Day: \_\_\_\_\_ Month: \_\_\_\_\_ Year: \_\_\_\_\_

Insured's Address: Street: \_\_\_\_\_ City: \_\_\_\_\_

Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Insured's Employer Name: \_\_\_\_\_

Insuring Agency (i.e. Sunlife): \_\_\_\_\_

Plan / Policy / Group #: \_\_\_\_\_

Certificate / I.D #: \_\_\_\_\_

**SECONDARY:**

Name of Insured: \_\_\_\_\_

Insured's Date of Birth: Day: \_\_\_\_\_ Month: \_\_\_\_\_ Year: \_\_\_\_\_

Insured's Address: Street: \_\_\_\_\_ City: \_\_\_\_\_

Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Insured's Employer Name: \_\_\_\_\_

Insuring Agency: i.e. Sunlife: \_\_\_\_\_

Plan / Policy / Group #: \_\_\_\_\_

Certificate / I.D #: \_\_\_\_\_

**REFERRAL INFORMATION:**

Whom may we thank for your referral to Dentistry in the Valley:

Another Patient: \_\_\_\_\_ Relative: \_\_\_\_\_ Dental Office: \_\_\_\_\_ Web Site: \_\_\_\_\_

Yellow/White Pages: \_\_\_\_\_ News Paper: \_\_\_\_\_ Drove By: \_\_\_\_\_

Name of person or office, referring you to our practice: \_\_\_\_\_

**Payment is required upfront at the time of treatment for all dental services rendered. In consideration for the dental services rendered to me, I agree to pay using the payments methods available at this location. This office will help prepare any insurance forms however; there is limited information access due to the Privacy Act. I am responsible to know my dental insurance information and will access it from my benefit administrator.**

\_\_\_\_\_  
*Signature of Patient*

\_\_\_\_\_  
*Date*

IN CASE OF EMERGENCY, WE SHOULD NOTIFY:

NAME: \_\_\_\_\_

RELATIONSHIP: \_\_\_\_\_

DAY-TIME PHONE: \_\_\_\_\_

NAME OF FAMILY DOCTOR: \_\_\_\_\_

PHONE OR ADDRESS: \_\_\_\_\_

(1) NAME OF MEDICAL SPECIALIST: \_\_\_\_\_

AREA OF SPECIALITY: \_\_\_\_\_

PHONE OR ADDRESS: \_\_\_\_\_

**The following information is required to enable us to provide you with the best possible dental care. All information is strictly private, and is protected by doctor-patient confidentiality. The dentist will review the questions and explain any that you do not understand. Please fill in the entire form.**

1. Are you being treated for any medical condition at the present or have you been treated within the past year? If so, why? YES NO

2. When was your last medical checkup? \_\_\_\_\_

3. Has there been any change in your general health in the past year? If yes, please explain. YES NO

4. Are you taking any medications, non-prescription drugs or herbal supplements of any kind? If yes, please explain. YES NO

5. Do you have any allergies? If you answered yes, please list using the categories below: YES NO

- a) medications
- b) latex/rubber products
- c) other e.g. hayfever, foods

6. Have you ever had a peculiar or adverse reaction to any medicines or injections? If yes, please explain. YES NO

7. Do you have or have you ever had asthma? YES NO

8. Do you have or have you ever had any heart or blood pressure problems? YES NO

9. Do you have or have you ever had a heart murmur, mitral valve prolapse or rheumatic fever?  
YES NO

10. Do you have a prosthetic or artificial joint?  
YES NO

11. Have you ever been advised by your doctor to take antibiotics before dental treatment?  
YES NO

12. Do you have any conditions or therapies that could affect your immune system?  
e.g. leukemia, AIDS, HIV infection, radiotherapy, chemotherapy?  
YES NO

13. Have you ever had hepatitis, jaundice or liver disease?  
YES NO

14. Do you have a bleeding problem or bleeding disorder?  
YES NO

15. Have you ever been hospitalized for any illnesses or operations? If yes, please explain. .  
YES NO

16. Do you have or have you ever had any of the following? Please circle.

|                    |                        |                |                         |
|--------------------|------------------------|----------------|-------------------------|
| Chest pain, angina | shortness of breath    | pacemaker      | drug/alcohol dependency |
| Heart attack       | prosthetic heart valve | lung disease   | diet pill therapy       |
| Stroke             | tuberculosis           | stomach ulcers |                         |
| Thyroid disease    | kidney disease         | arthritis      |                         |
| Cancer             | diabetes               |                |                         |

17. Are there any conditions or diseases not listed above that you have or have had? If so, what?  
YES NO

18. Are there any diseases or medical problems that run in your family?  
(e.g. diabetes, cancer or heart disease)  
YES NO

19. Do you smoke or chew tobacco products?  
YES NO

20. Are you nervous during dental treatment?  
YES NO

21. For women only: Are you breast-feeding or pregnant? If pregnant, what is the expected delivery date?  
YES NO

**To the best of my knowledge, the above information is correct:**

PATIENT/PARENT/GUARDIAN SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

DENTIST SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_